Probabilistic Information Retrieval Based on Conceptual Overlap in Semantic Web Ontologies

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Abstract. Information retrieval systems have to deal with uncertain knowledge and query results should reflect this uncertainty in some manner. However, Semantic Web ontologies are based on crisp logic and do not provide well-defined means for expressing uncertainty. We present a new probabilistic method to approach the problem. In our method, degrees of subsumption, i.e., overlap between concepts can be modeled and computed efficiently using Bayesian networks based on RDF(S) ontologies. Degrees of overlap indicate how well an individual data item matches the query concept, which can be used as a well-defined measure of relevance in information retrieval tasks.

1 ONTOLOGIES AND INFORMATION RETRIEVAL

A key reason for using ontologies in information retrieval systems, is that they enable the representation of background knowledge about a domain in a machine understandable format. Humans use background knowledge heavily in information retrieval tasks [8]. For example, if a person is searching for documents about Europe she will use her background knowledge about European countries in the task. She will find a document about Germany relevant even if the word 'Europe' is not mentioned in it. With the help of an appropriate geographical ontology also an information retrieval system could easily make the above inference. Ontologies have in fact been used in a number of information retrieval system in recent years [14, 9, 10].

Ontologies are based on crisp logic. In the real world, however, relations between entities often include subtleties that are difficult to express in crisp ontologies. For example, most of the birds in Antarctica are penguins. Thus, if a document is annotated with the concepts 'Antarctica' and 'Bird', a human will make the inference that the document is related to Penguins. RDF(S) [2] and OWL [1] ontologies do not provide good means to make this kind of inferences.

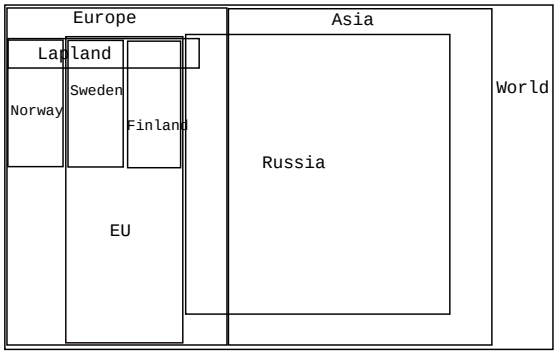
Also the information system itself is a source of uncertainty. The annotation, i.e. the indexing, of the documents is often inexact or uncertain. For example, if we have a geographical ontology about the countries and areas of North-America, and we want to index photographs using it, then it is most likely that in some point we will encounter a photograph the origin of which we do not know exactly. Typically the photograph will be annotated with the concept North-America. This kind of uncertainty may also be resulted from ontology merging or evolution. When a human information searcher

will encounter the annotation, she will infere that there is a high probability that the photograph is taken in the U.S.A, because it is one of the largest countries in North-America.

It would be very useful if also an information retrieval system could make the same kind of inferences and use them when constructing the result sets for queries. Notice that in the above examples the knowledge of degrees of overlap and coverage between concepts is essential for succeeding in the information retrieval task.

This paper presents a new method to approach the above problems. The method is based on the modeling of degrees of overlap between concepts. In the following we first introduce the principles of our method. Then a notation that enables the representation of degrees of overlap between concepts in an ontology is presented after which a method for doing inferences based on the notation will be described. Then our implementation of the method is discussed, and finally conclusions are drawn and related work discussed.

2 MODELING UNCERTAINTY IN ONTOLOGIES

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World 37*23 = 851
Europe 15*23 = 345
Asia 18*23 = 414
EU  8*21 = 168
Sweden 4*9 = 36
Finland 4*9 = 36
Norway 4*9 = 36
Lapland 13*2 = 26  Lapland&(Finland | Sweden | Norway) = 8
Lapland&EU = 16 Lapland&Russia = 2
Russia 18*19 = 342  Russia&Europe = 57  Russia&Asia = 285
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Fig. 1. A Venn diagram illustrating countries, areas, their overlap, and size in the world.

The Venn diagram of figure 1 illustrates some countries and areas in the world. A crisp *partOf* meronymy cannot represent the partial overlap between the geographical area Lapland and the countries Finland, Sweden, Norway, and Russia, for example. A

frequently used way to model the above situation would be to represent Lapland as the direct meronym of all the countries it overlaps, as in figure 2. This structure, however does not represent the situation of the map correctly, because Lapland is not subsumed by anyone of these countries. In addition, the transitivity of the subsumption relation disappears in this structure. See, for example, the relationship between Lapland and Asia. In the Venn diagram they are disjoint, but according to the taxonomy, Lapland is subsumed by Asia.

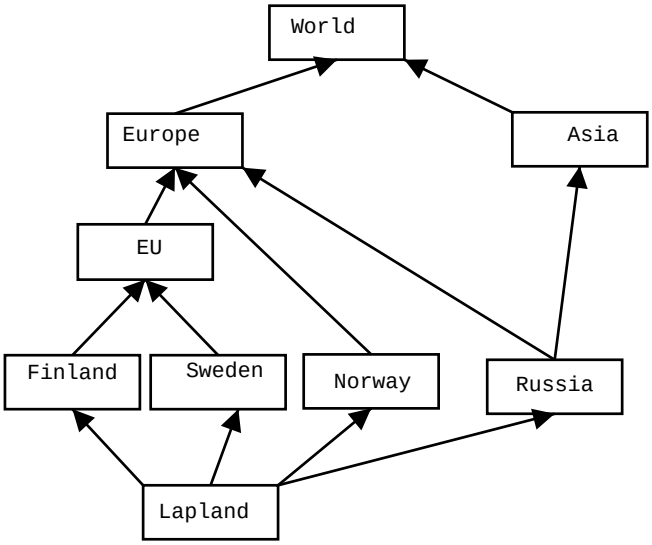

Fig. 2. A standard semantic web taxonomy based on the Venn diagram of figure 1.

Another way would be to partition Lapland according to the countries it overlaps, as in figure 3. Every part is a direct meronym of both the respective country and Lapland. This structure is correct, in principle, but it too does not contain enough information to make inferences about the degrees of overlap between the areas. It does not say anything about the sizes of the different parts of Lapland, and how much they cover of the whole area of Lapland and the respective countries.

According to figure 1, the size of Lapland is 26 units, and the size of Finland is 36 units. The size of the overlapping area between Finland and Lapland is 8 units. Thus, $8/26$ of Lapland belongs to Finland, and $8/36$ of Finland belongs to Lapland. On the other hand, Lapland and Asia do not have any overlapping area, thus no part (0) of Laplan is part of Asia, and no part of Asia is part of Lapland. If we want a taxonomy to be an accurate representation of the 'map' of figure 1, there should be a way to make this kind of inferences based on the taxonomy.

Our method enables the representation of overlap in taxonomies, and the computationof overlap between a *selected* concept and every other, i.e. *referred* concept in the

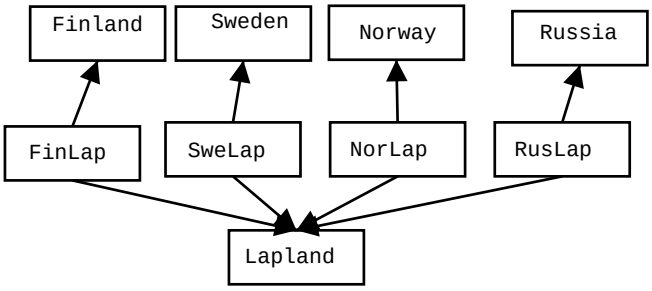

Fig. 3. Representing Lapland's overlaps by partitioning it according to the areas it overlaps. Each part is subsumed by both Lapland and the respective country.

Table 1. The *overlap table* of Lapland according to figure 1.

Selected	**Referred**	**Overlap**
Lapland	World	26/851 = 0.0306
	Europe	26/345 = 0.0754
	Asia	0/414 = 0.0
	EU	16/168 = 0.0953
	Norway	8/36 = 0.2222
	Sweden	8/36 = 0.2222
	Finland	8/36 = 0.2222
	Russia	2/342 = 0.0059

taxonomy. Thus, an *overlap table* is created for the selected concept. The overlap table can be created for every concept of a taxonomy. For example, table 1 present the overlap table of Lapland based on the the Venn diagram of fi gure 1. The Overlap column lists values expressing the mutual overlap of the selected concept and the other - referred - concepts, i.e., $Overlap = \frac{|Selected \cap Referred|}{|Referred|} \in [0, 1]$.

Intuitively, the overlap value has the following meaning: The value is 0 for disjoint concepts (e.g., Lapland and Asia) and 1, if the referred concept is subsumed by the selected one. High values lesser than one imply, that the meaning of the selected concept approaches the meaning of the referred one.

This overlap value can be used in information retrieval tasks. Assume that an ontology contains individual products manufactured in the different countries and areas of fi gure 1. The user is interested in fi nding objects manufactured in Lapland. The overlap values of table 1 then tell how well the annotations "Finland", "EU", "Asia", etc., match with the query concept "Lapland" in a well-defi ned probabilistic sense, and the hit list can be sorted into an order of relevance accordingly.

The overlap value between the selected concept (e.g. Lapland) and the referred concept (e.g. Finland) can in fact be written as the conditional probability $P(Finland'|Lapland')$ whose interpretation is the following: If a person is interested in data records about Lapland, what is the probability that the annotation "Finland"

matches her query? X' is a binary random variable such that $X' = true$ means that the annotation "X" matches the query, and $X' = false$ means that "X" is not a match. This conditional probability interpretation of overlap values will be used in section 4 of this paper.

It is mathematically easy to compute the overlap tables, if a Venn diagram (the sets) is known. In practice, the Venn diagram may be difficult to create from the modeling view point, and computing with explicit sets is computationally complicated and inefficient. For these reasons our method calculates the overlap values from a taxonomic representation of the Venn diagram.

Our method consists of two parts:

1. A graphical notation by which partial subsumption and concepts can be represented in a quantified form. The notation can be represented easily in RDF(S).
2. A method for computing degrees of overlap between the concepts of a taxonomy. Overlap is quantified by transforming the taxonomy first into a Bayesian network [6].

3 REPRESENTING OVERLAP

In RDFS and OWL a concept, i.e. class refers to a set of individuals. Subsumption reduces essentially into the subset relationship between the sets corresponding to classes [1]. A taxonomy is therefore a set of sets and can be represented, e.g., by a Venn diagram.

If A and B are sets, then A must be in one of the following relationships to B.

1. A is a subset of B, i.e. $A \subseteq B$.
2. A partially overlaps B, i.e. $\exists x, y : (x \in A \wedge x \in B) \wedge (y \in A \wedge y \notin B)$.
3. A is disjoint from B, i.e. $A \cap B = \emptyset$.

Based on these relations, we have developed a simple graph notation for representing uncertainty and overlap in a taxonomy as an acyclic *overlap graph*. Here concepts are nodes, and a number called *mass* is attached to each node. The mass of concept A is a measure of the size of the set corresponding to A, i.e. $m(A) = |s(A)|$, where $s(A)$ is the set corresponding to A. A solid directed arc from concept A to B denotes crisp subsumption $s(A) \subseteq s(B)$, a dashed arrow denotes disjointness $s(A) \cap s(B) = \emptyset$, and a dotted arrow represents quantified partial subsumption between concepts, which means that the concepts partially overlap in the Venn diagram. The amount of overlap is represented by the *partial overlap value* $p = \frac{|s(A) \cap s(B)|}{|s(A)|}$.

In addition to the quantities attached to the dotted arrows, also the other arrow types have implicit overlap values. The overlap value of a solid arc is 1 (crisp subsumption) and the value of a dashed arc is 0 (disjointness). The quantities of the arcs emerging from a concept must sum up to 1. This means that either only one solid arc can emerge from a node or several dotted arcs (partial overlap). In both cases, additional dashed arcs can be used (disjointness). Intuitively, the outgoing arcs constitute a quantified partition of the concept. Thus, the dotted arrows emerging from a concept must always point to concepts that are mutally disjoint with each other.

Notice that if two concepts overlap, there must be a directed (solid or dotted) path between them. If the path includes dotted arrows, then (possible) disjointness between the concepts must be expressed explicitly using the disjointness relation. If the directed path is solid, then the concepts necessarily overlap.

For example, figure 4 depicts the meronymy of figure 1 as an overlap graph. The geographic sizes of the areas are used as masses and the partial overlap values are determined based on the Venn diagram. This graph notation is complete in the sense that any Venn diagram can be represented by it. However, sometimes the accurate representation of a Venn diagram requires the use of auxiliary concepts, which represent results of set operations over named sets, for example $s(A) \setminus s(B)$, where A and B are ordinary concepts.

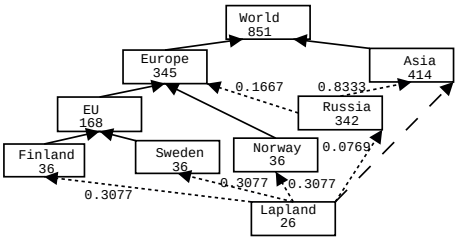

Fig. 4. The taxonomy corresponding to the Venn diagram of figure 1.

4 SOLID PATH STRUCTURE

Our method creates an overlap table (cf. figure 1) for each concept in the taxonomy. Computing the overlaps is easiest when there are only solid arcs, i.e., complete subsumption relation, between concepts. If there is a directed solid path from A (selected) to B (referred), then overlap $o = \frac{|s(A) \cap s(B)|}{|s(B)|} = \frac{m(A)}{m(B)}$. If the solid path is directed from B to A, then $o = \frac{|s(A) \cap s(B)|}{|s(B)|} = \frac{m(B)}{m(B)} = 1$. If there is not a directed path between A and B, then $o = \frac{|s(A) \cap s(B)|}{|s(B)|} = \frac{|\emptyset|}{m(B)} = 0$.

If there is a mixed path of solid and dotted arcs between A and B, then the calculation is not as simple. Consider, for example, the relation between $Lapland$ and EU in figure 4. To compute the overlap, we have to follow all the paths emerging from $Lapland$, take into account the disjoint relation between $Lapland$ and $Asia$, and sum up the partial subsumption values somehow.

To exploit the simple solid arc case, a taxonomy with partial overlaps is first transformed into a *solid path structure*, in which crisp subsumption is the only relation between the concepts. The transformation is done by using to the following principle:

Transformation Principle 1 *Let A be the direct partial subconcept of B with overlap value o. In the solid path structure the partial subsumption is replaced by an additional*

middle concept, *that represents* $s(A) \cap s(B)$. *It is marked to be the complete subconcept of both* A *and* B, *and its mass is* $o \cdot m(A)$.

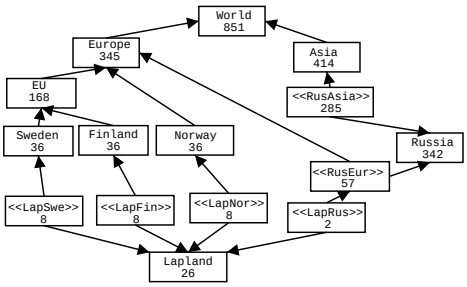

Fig. 5. The taxonomy of figure 4 as a solid path structure.

Data: OverlapGraph T
Result: SolidPathStructure SPS
SPS := empty;
foreach *concept c in T* **do**
  foreach *complete or partial direct superconcept p of c in T* **do**
    if *p connected to its superconcepts through middle concepts in SPS* **then**
      mc := the middle concept that c overlaps;
      if *c complete subconcept of p* **then**
        mark c to be complete subconcept of mc in SPS;
      else
        newMc := middle concept representing
        $s(c) \cap s(p)$;
        mark newMC to be complete subconcept of c and mc in SPS;
      end
    else
      if *c complete subconcept of p* **then**
        mark c as complete subconcept of p in SPS;
      else
        newMc .= middle concept representing
        $s(c) \cap s(p)$;
        mark newMc to be complete subconcept of c and p in SPS;
      end
    end
  end
end

Algorithm 1: Creating the solid path structure

For example, the taxonomy of figure 4 is transformed into the solid path structure of figure 5. The original partial overlaps of Lapland and Russia are transformed into crisp subsumption by using middle concepts.

The transformation is specified in algorithm 1. The algorithm processes the overlap graph T in a breadth-first manner starting from the root concept. A concept c is processed only after all of its super concepts (partial or complete) are processed. Because the graph is acyclic, all the concept will eventually be processed.

Each processed concept c is written to the solid path structure SPS. Then each arrow emerging from c is processed in the following way. If the arrow is solid, indicating subsumption, then it is written into the solid path structure as such. If the arrow is dotted, indicating partial subsumption, then a middle concept $newMc$ is added into the solid path structure. It is marked to be the complete subconcept of both c and the concept p to which the dotted arrow points in T. The mass of $newMc$ is $m(newMc) = |s(c) \cap s(p)| = o \cdot m(c)$, where o is the overlap value attached to the dotted arrow.

However, if p is connected to its superconcepts (partial or complete) with a middle concept structure, then the processing is not as simple. In that case c has to be connected to one of those middle concepts. The right middle concept is found by using the information conveyed in the dashed arcs emerging from c. The right middle concept mc is the one that is not subsumed by a concept that is marked to be disjoint from c in the overlap graph. This is the middle concept that c overlaps. Notice, that if the overlap graph is an accurate representation of the underlying Venn diagram, then mc is the only middle concept that fulfils the condition.

If c is a complete subconcept of p in the overlap graph T, then c is marked to be the complete subconcept of mc in SPS. If c is a partial subconcept of p in T, then it is connected to mc with a middle concept structure.

Notice, that if c was connected directly to p, instead of mc, then the information conveyed in the dashed arrows, indicating disjointness between concepts would have been lost. For example, in figure 5 $Lapland$ was connected directly to $Russia$, then the information about the disjointness of $Lapland$ and $Asia$ would have been lost.

5 COMPUTING THE OVERLAPS

Based on the solid path structure, the overlap table values o for a selected concept A and a referred concept B could be calculated by the algorithm 2, where notation X_s denotes the set of (sub)concepts subsumed by the concept X.

The overlap table for A could be implemented by going through all the concepts of the graph and calculating the overlap value according to the above algorithm. However, because the overlap values between concepts can be interpreted as conditional probabilities, we chose to use the solid path structure as a Bayesian network topology. In the Bayesian network the boolean random variable X' replaces the concept X of the solid path structure. The efficient evidence propagation algorithms developed for Bayesian networks [6] to take care of the overlap computations. Furthermore, we saw a Bayesian representation of the taxonomy valuable as such. The Bayesian network could be used for example in user modelling [13].

if *A subsumes B* **then**
  $o := 1$
else
  $C = A_s \cap B_s$
  if $C = \emptyset$ **then**
    $o := 0$
  else
    $o := \frac{\sum_{c \in C} m(c)}{m(B)}$
  end
end

Algorithm 2: Computing the overlap

Recall from section 2 that if A is the selected concept and B is the referred one, then the overlap value o can be interpreted as the conditional probability

$$P(B' = true | A' = true) = \frac{|s(A) \cap s(B)|}{|s(B)|} = o, \quad (1)$$

where $s(A)$ and $s(B)$ are the sets corresponding to the concepts A and B. A' and B' are boolean random variables such that the value $true$ means that the corresponding concept is a match to the query, i.e, the concept in question is of interest to the user. $P(B'|A')$ tells what is the probability that concept B matches the query if we know that A is a match. Notice that the Venn diagram from which $s(A)$ and $s(B)$ are taken is not interpreted as a probability space, and the elements of the sets are not interpreted as elementary outcomes of some random phenomenon. The overlap value between $s(A)$ and $s(B)$ is used merely as a means for determining the conditional probability defined above.

The joint probability distribution of the Bayesian network is defined by conditional probability tables (CPT) $P(A'|B'_1, B'_2, \ldots B'_n)$ for nodes with parents $B'_i, i = 1 \ldots n$, and by prior marginal probabilities set for nodes without parents. The CPT $P(A'|B'_1, B'_2, \ldots B'_n)$ for a node A' can be constructed by enumerating the value combinations (true/false) of the parents $B'_i, i = 1 \ldots n$, and by assigning:

$$P(A' = true | B'_1 = b_1, \ldots B'_n = b_n) = \frac{\sum_{i \in \{i : b_i = true\}} m(B_i)}{m(A)} \quad (2)$$

The value for the complementary case $P(A' = false | B'_1 = b_1, \ldots B'_n = b_n)$ is obtained simply by subtracting from 1. The above formula is based on the above definition of conditional probability, and algorithm 2. The intuition behind the formula is the following. If a user is interested in Sweden and in Finland, then she is interested both in data records about Finland and in data records about Sweden. The set corresponding to this is $s(Finland) \cup s(Sweden)$. In terms of the OG this is written as $m(Finland) + m(Sweden)$. In the Bayesian network both Finland and Sweden will

be set "true". Thus, the bigger the number of European countries that the user is interested in, the bigger the probability that the annotation "Europe" matches her query, i.e., $P(Europe' = true|Sweden' = true, Finland' = true) > P(Europe' = true|Finland' = true)$.

If A' has no parents, then $P(A' = true) = \lambda$, where λ is a very small non-zero probability, because we want the posterior probabilities to result from conditional probabilities only, i.e., from the overlap information.

The whole overlap table of a concept can now be determined effi ciently by using the Bayesian network with its conditional and prior probabilities. By instantiating the nodes corresponding to the selected concept and the concepts subsumed by it as evidence (their values are set "true"), the propagation algorithm returns the overlap values as posterior probabilities of nodes. The query results can then be ranked according to these posterior probabilities.

Notice that when using the Bayesian network in the above way, a small inaccuracy is attached to each value as the result of the λ prior probability that was given to the parentless variables. This error approaches zero as λ approaches zero. Despite this small inaccuracy we decided to defi ne the Bayesian network in the above manner for the following reasons.

First, to be able to easily use the the solid path structure as the topology of the Bayesian network. The CPTs can be calculated directly based on the masses of the concepts. Second, with this defi nition the Bayesian evidence propagation algorithm returns the overlap values readily as posterior propabilities. We experimented with various ways to construct a Bayesian network according to probabilistic interpretations of the Venn diagram. However, none of these constructions answered to our needs as well as the construction described above.

Third, in the solid path structure d-separation indicates disjointness between concepts. We see this as a useful characteristic, because it makes the simultaneous selection of two or more disjointed concepts possible.

6 IMPLEMENTATION

The presented method has been implemented as a proof-of-concept.

6.1 Overlap Graph

Overlap graphs are represented as RDF(S) ontologies in the following way. Concepts are represented as RDFS classes[1] The concept masses are represented using a special *Mass* class. It has two properties, subject and mass that tell the concept resource in question and mass as a numeric value, respectively. The subsumption relation can be implemented with a property of the users choice. Partial subsumption is implemented by a special *PartialSubsumption* class with three properties: subject, object and overlap. The subject property points to the direct partial subclass, the object to the direct partial superclass, and overlap is the partial overlap value. The disjointness arc is implemented by the disjointFrom property used in OWL.

[1] Actually, any resources including instances could be used to represent concepts.

6.2 Overlap Computations

The architecture of the implementation can be seen in figure 6. The input of the implementation is an RDF(S) ontology, the URI of the root node of the overlap graph, and the URI of the subsumption property used in the ontology. Additionally, also an RDF data file that contains data records annotated according to the ontology may be given. The output is the overlap tables for every concept in the taxonomy extracted from the input RDF(S) ontology. Next, each submodule in the system is discussed briefly.

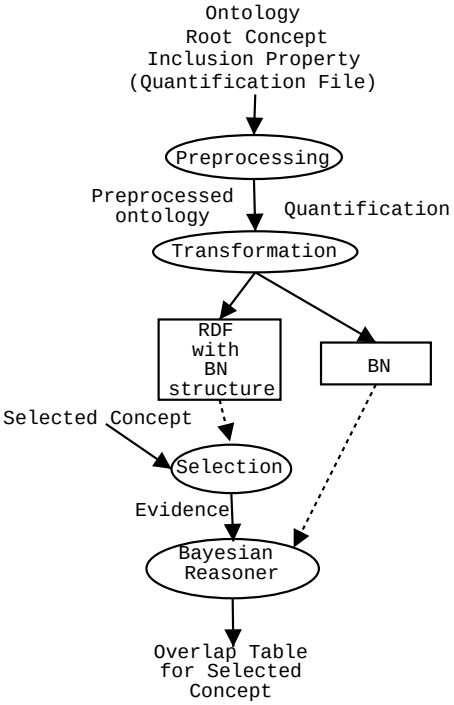

Fig. 6. The architecture of the implementation.

The *preprocessing* module transforms the taxonomy into a predefined standard form. If an RDF data file that contains data records annotated according to the ontology is given as optional input, then the preprocessing module determines the mass of each concept in the taxonomy based on these annotations. The mass is the number of data records annotated to the concept directly or indirectly. The quantification principle is illustrated in figure 7.

The *transformation* module implements the transformation algorithm, and defines the CPTs of the resulting Bayesian network. In addition to the Bayesian network, it creates an RDF graph with an identical topology, where nodes are classes and the arcs are represented by the *rdf:subClassOf* property. This graph will be used by the *selection*

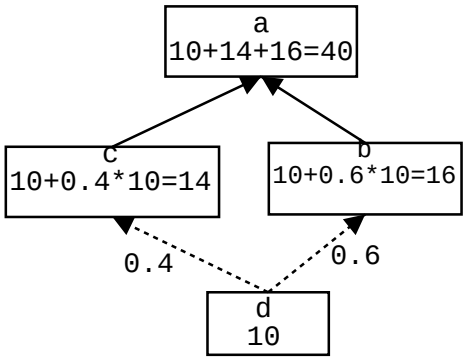

Fig. 7. Quantification of concepts. The number of direct instances of each concept is 10. In the case of partial subsumption, only a part of the mass of the subconcept is taken as the mass of the superconcept

module that expands the selection to include the concepts subsumed by the selected one, when using the Bayesian network.

The *Bayesian reasoner* does the evidence propagation based on the selection and the Bayesian network. The selection and Bayesian reasoner modules are operated in a loop, where each concept in the taxonomy is selected one after the other, and the overlap table is created.

The *preprocessing*, *transformation*, and selection modules are implemented with SWI-Prolog[2]. The Semantic Web package is used. The *Bayesian reaoner* module is implemented in Java, and it uses the Hugin Lite 6.3[3] through its Java API.

7 DISCUSSION

7.1 Related Work

The problem of representing uncertain or vague inclusion in ontologies and taxonomies has been tackled also by using methods of fuzzy logic [3, 4, 17] and rough sets [15, 11]. With the rough sets approach only a rough, egg-yolk representation of the concepts can be created [15]. Fuzzy logic, allows for a more realistic representation of the world, however, it is critisized because of the arbitrariness in finding the numeric values needed and mathematical indefiniteness [15].

Akrivas et al. [3] present an interesting method for context sensitive semantic query expansion. In the method, user's query words are expanded using fuzzy concept hierarchies. An inclusion relation defines the hierarchy. The inclusion relation is defined as the composition of subclass and part-of relations. Each word in a query is expanded by all the concepts that are included in it according to the fuzzy hierarchy.

[2] http://www.swi-prolog.org/
[3] http://www.hugin.com/

In [3] inclusion relation is of the form $P(a, b) \in [0, 1]$. The meaning of the relation is the following. The concept a is completely a part of b, and high values of the $P(a, b)$ function mean that the meaning of a approaches the meaning of b. Thus, the fuzziness is limited only to one direction of the hierarchy, and there is not a way to express the fact that Lapland is a partial part of a number of countries.

Widyantoro and Yen [16] have created a domain-specific search engine called PASS. The system includes an interactive query refinement mechanism to help to find the most appropriate query terms. The system uses a fuzzy ontology of term associations as one of the sources of its knowledge to suggest alternative query terms. The ontology is organized according to narrower-term relations. The ontology is automatically built using information obtained from the system's document collections.

The fuzzy ontology of Widyantoro and Yen is based on a set of documents, and works on that document set. However, our focus is on building taxonomies that can be used, in principle, with any data record set. The automatic creation of ontologies is an interesting issue by itself, but it is not considered in this paper. At the moment, better and richer ontologies can be built by domain specialists than by automated methods.

One limitation that is related to all of the approaches above, when compared to our method, is that the fuzziness works only in one direction of the concept hierarchy. In the work of Akrivas et al. [3], the taxonomy is a crisp subsumption hierarchy in one direction and the fuzzy values only indicate how much of the meaning of the superconcept is covered by the subconcept. In the approach of Angryk [4], degrees of subsumption are represented, but there is no information about the portion of the superconcept that is covered by the subconcept. If one wants to represent fuzziness in both directions of the taxonomy, then fuzzy values have to be given in both directions. In our method, overlap values are computed between any two concepts in a taxonomy, while the partial overlap values have to be given only in one direction. The coverage is determined based on the masses of the concepts.

In addition, the representation of disjointness between concepts of a taxonomy seems to be difficult with the tools of fuzzy logic. For example, the relationships between Lapland, Russia, Europe, and Asia are very easily handled probabilistically, but in a fuzzy logic based taxonomy, this situation seems complicated. There is not a readily available fuzzy logic operation that could determine that if Lapland partly overlaps Russia, and is disjoint from Asia, then the fuzzy inclusion value between Europe and $Lapland \cap Russia$ is 1 even though Russia is only a fuzzy part of Europe.

We chose to use crisp set theory and Bayesian networks, because of the sound mathematical foundations they offer. The set theoretic approach also gives us means to overcome to a large degree the problem of arbtrariness. The calculations are simple, but still enable the representation of overlap and vague subsumption between concepts. The Bayesian network representation of a taxonomy is useful not only for the matching problem we discussed, but can also be used for other reasoning tasks [13].

The work that is closest to ours is that of Ding and Peng [5]. They present principles and methods to convert an OWL ontology into a Bayesian network. Their methods are based on probabilistic extensions to description logics [12, 7]. The approach is quite different from ours, in a number of ways. First, their aim is to create a method to transform any OWL ontology into a Bayesian network. Our goal is not to transform existing

ontologies into Bayesian networks, but to create a method by which overlap between concepts could be represented and computed from a taxonomical structure. However, we designed the overlap graph and its RDF(S) implementation so, that it is possible, quite easily, to convert an existing crisp taxonomy to our extended notation.

Second, in the approach of Ding and Peng, probabilistic information must be added to the ontology by the human modeler that needs to know probability theory. In our approach, the taxonomies can be constructed without virtually any knowledge of probability theory or Bayesian networks. Third, the created Bayesian network in their approach is the goal of the work. In our method, the Bayesian network is merely a background tool to help in information retrieval tasks. Fourth, the actual transformation of subsumption relations (subclass) is done quite differently in Ding's work.

7.2 Lessons Learned

Overlap graphs are simple and can be represented in RDF(S) easily. Using the notation does not require knowledge of probability or set theory. The concepts can be quantified automatically, based on data records annotated according to the ontology, for example. The notation enables the representation of any Venn diagram, but there are set structures, which lead to complicated representations.

Such a situation arises, for example, when three or more concepts mutually partially overlap each other. In these situations some auxiliary concepts have to be used. We are considering to extend the notation so that this kind of situations could be represented better. On the other hand, we do not think such situations are frequent in real-world taxonomies.

The Bayesian network structure that is created with the presented method is only one of the many possibilities. This one was chosen, because it can be used for computing the overlap tables in a most direct manner. However, it is possible that in some situations a different Bayesian network structure would be better.

7.3 Future Work

We intend to apply the overlap calculation in various realistic information retrieval situations. Also the refinement of the taxonomy language is considered to enhance its usability. The transformation of the taxonomy to alternative Bayesian network structures is an issue of future work, as well as trying the Bayesian network as a basis for personalization.

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